

Current Report No. 28/2010

Date of preparation: 10 June 2010

General legal basis: Article 56.1.2 of the Act on Public Offering – current and periodic information

Subject: Changes to the composition of the Supervisory Board of Lubelski Węgiel Bogdanka S.A.

The Management Board of Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka (the “Company”) hereby announces that on 10 June 2010 the Annual General Shareholders Meeting of Lubelski Węgiel Bogdanka S.A., as a result of adopted resolutions, it:

- dismissed Ms Grażyna Dec and Mr Krzysztof Maślankowski, Mr Henryk Czapla and Mr Wiesław Różycki from the position of members of the Supervisory Board of the Company; the reasons behind the dismissal were not specified;
- appointed to the Supervisory Board Ms Ewa Pawluczuk and Mr Eryk Karski, Mr Stefan Kawalec and Mr Andrzej Lulka;
- appointed Ms Jadwiga Kalinowska to the position of member of the Supervisory Board of the Company elected by the employees, in relation to the resignation of Mr Bogdan Kowal of the above function, which was announced by the Company in Current Report No. 16/2010 of 10 May 2010.

The new members of the Supervisory Board are not involved in any activity competitive towards the Company. They are not shareholders in any partnership competitive towards the Company, they do not hold positions in corporate bodies of any competitive company and they are not members of corporate bodies of any legal persons competitive towards the Company. They are not entered to the Insolvent Debtors Record maintained under the Act on the National Court Register of 20 August 1997 (Dz. U. of 2007, No. 168, item 1186).

The biographies of the appointed members of the Supervisory Board are attached to this report.

Legal basis for submitting the report: Article 5.1.21 and 5.1.22 of the Regulation of the Finance Minister on the Stock Exchange