

## **Current Report No. 55/2012**

Date of preparation: 28.12.2012.

**Subject: Concluding an annex to the significant agreement with Zakłady Azotowe Puławy S.A.**

*General legal basis: Art. 56.1.2 of the Act on Public Offering – current and periodic information*

### *Content:*

The Management Board of Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka (the “Company”) hereby announces that on 28 December 2012 an Annex was signed to the Long-Term Agreement on Sale of Power Coal of 8 January 2009, concluded between the Company and Zakłady Azotowe Puławy S.A. (“ZA Puławy”) with registered office in Puławy.

The subject matter of the Agreement is the supply-sale of power coal to ZA Puławy. The Annex specifies changes in the volumes of coal supplies for the purposes of ZA Puławy for 2012-2017 and the prices for 2013.

As a result of concluding the Annex, the value of the Agreement has increased by PLN 94.74 million net in comparison to the value indicated in Current Report No. 26/2011, and (without regard to possible increases, deviations and tolerance) amounts to a total of PLN 1,058 million net (i.e. 9.83 % more than in Report No. 26/2011).

Other terms and conditions of the Agreement remain unchanged and do not differ from the market standards applied in such agreements.

The Agreement of 8 January 2009, which was disclosed in Current Report No. 29/2009, and amended by the Annex of 5 December 2011, which was disclosed in Current Report No. 26/2011, was deemed significant because it exceeds 10% of the value of the Company shareholders’ equity.

Legal basis for submitting the report: Article 5.1.3 of the Regulation of the Minister of Finance on the Stock Exchange.