

Current Report No. 48/2012

Date of preparation: 17 October 2012

Subject: Supplementing data included in the Interim Condensed Financial Statements for 6 months ended on 30 June 2012 and in the Interim Consolidated Condensed Financial Statements for 6 months ended on 30 June 2012

General legal basis: Art. 56.1.2 of the Act on Public Offering – current and periodic information

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka (the “Company”) hereby publishes the supplemented versions of:

- the Interim Consolidated Statement of Financial Position (balance sheet) and the Interim Consolidated Statement on Movements in Shareholders’ Equity, both making part of the Interim Consolidated Condensed Financial Statements for 6 months ended on 30 June 2012
and
- the Interim Statement of Financial Position (balance sheet) and the Interim Statement on Movements in Shareholders’ Equity, both making part of the Interim Condensed Financial Statements for 6 months ended on 30 June 2012.

In the Interim Consolidated Statement of Financial Position (balance sheet) and in the Interim Statement on Financial Position (balance sheet), the Company additionally presents comparable data for the first half of the previous financial year, i.e. as at 30 June 2011.

In the Interim Consolidated Statement on Movements in Shareholders’ Equity and in the Interim Statement on Movements in Shareholders’ Equity, the Company additionally presents comparable data for the previous financial year, i.e. as at 31 December 2011.

The Company encloses tables included in the financial statements for the first half of 2012, completed with the comparable data specified herein:

1. Interim Consolidated Statement of Financial Position (balance sheet).
2. Interim Consolidated Statement of Changes in Shareholders' Equity.
3. Interim Statement of Financial Position (balance sheet).
4. Interim Statement of Changes in Shareholders' Equity.

Legal Basis: Article 56.1.2 of the Polish Act on Public Offering - current and periodic information