

Current Report No. 44/2012

Date of preparation: 6 September 2012

Subject: Adopting a resolution by the Supervisory Board on accepting a uniform text of the Articles of Association

General legal basis: Art. 56.1.2 of the Act on Public Offering – current and periodic information

Content:

The Management Board of LW BOGDANKA S.A. with registered office in Bogdanka (“Company”) hereby publishes the uniform text of the Articles of Association of LW BOGDANKA S.A. adopted by the Company’s Supervisory Board on 6 September 2012.

The uniform text of the Company's Articles of Association incorporates amendments which were introduced to the Company's Articles of Association by virtue of Resolutions No. 3 Extraordinary General Shareholders Meeting of the Company dated 28 June 2012.

The resolution of the Supervisory Board on adopting the uniform text of the Articles of Association shall become effective on the day of its adoption.

The existing provisions and the content of the resolved amendments to the Company's Articles of Association were published in Current Report No. 39/2012 of 29 June 2012.

The uniform text of the Articles of Association is attached to this Current Report.

Legal basis for submitting the report: Article 38.1.2 of the Regulation of the Minister of Finance on the Stock Exchange