

Current Report No. 40/2012

Date of preparation: 04 July 2012

Subject: List of shareholders holding at least 5% of votes at the Extraordinary General Shareholders Meeting of Lubelski Węgiel BOGDANKA S.A., held on 28 June 2012.

General legal basis: Article 70.3 of the Act on Public Offering - General Shareholders Meeting, a list of shareholders holding more than 5% of shares.

Content:

The Management Board of Lubelski Węgiel BOGDANKA S.A. with registered office in Bogdanka (the “Company”) hereby announces that the shareholders present at the Extraordinary General Shareholders Meeting of Lubelski Węgiel Bogdanka S.A., which took place on 28 June 2012, in total held 17.246.462 votes. This means that the Company’s share capital consisting of 34,013,590 shares (share nominal value – 5 pln each), each conferring the right to one vote, was represented at the Extraordinary General Shareholders Meeting in 50.70%

List of shareholders holding at least 5% of votes at the Extraordinary General Shareholders Meeting is attached hereto.

Legal basis for submitting the report: Article 70.3 of the Act on Public Offering.

Attachment:

List of shareholders holding at least 5% of votes at the Extraordinary General Shareholders Meeting of Lubelski Węgiel BOGDANKA S.A., held on 28 June 2012.