

Current Report No. 36/2012

Date of preparation: 27 June 2012

Subject: Appointment of a chartered auditor

General legal basis: Art. 56.1.2 of the Act on Public Offering – current and periodic information

Content:

The Management Board of Lubelski Węgiel BOGDANKA S.A. (the “Company”) hereby announces that on 27 June 2012, the Company’s Supervisory Board adopted a resolution on appointing Deloitte Audyt Sp. z o.o. with registered office in Warsaw, al. Jana Pawła II 19, as an entity authorised to:

- Review the Company’s financial statements and the Group’s consolidated financial statements for the first halves of 2012, 2013 and 2014,
- Audit the Company’s financial statements and the Group’s consolidated financial statements for 2012, 2013 and 2014.

The agreement will be concluded for a period enabling the subject matter of the agreement to be performed.

The Company has not used the services of Deloitte Audyt Sp. z o.o. to date.

Deloitte Audit Sp. z o.o. since 7 February 1995, has been entered in the list of entities authorised to audit financial statements, maintained by the National Chamber of Chartered Auditors under entry number 73.

The Company’s Supervisory Board appointed the chartered auditor pursuant to Article 32.1.4 of the Company’s Articles of Association. The appointment complied with the binding provisions and professional standards.

Legal Basis: Article 5.1.19 of the Regulation of the Minister of Finance on the Stock Exchange