

Current Report No. 1/2012

Prepared on: 3 January 2012

Subject: Communication of KDPW S.A. (the National Depository of Securities) on the Registration of Shares

General legal basis: Art. 56.1.2 of the Act on Public Offering – current and periodic information.

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka hereby announces that on 3 January 2012 it gained knowledge of the Communication of the Operational Department of Krajowy Depozyt Papierów Wartościowych S.A. (the National Depository of Securities, NDS) of 3 January 2012, to the effect that, pursuant to Resolution No. 1174/11 of the Management Board of the NDS dated 29 December 2011, 3,208,111 shares of the Company, marked with code PLLWBGD00016, will be registered in the NDS on 4 January 2012.

The Company announced the adoption of the abovementioned resolution by the Management Board of the NDS in Current Report No. 35/2011 of 30 December 2011.

Legal basis for submitting the report: Article 34.1.1 of the Regulation of the Minister of Finance on current and periodic information published by issuers of securities and the conditions for deeming equally important the information required by provisions of law of a country which is not a Member State.