

Current Report No. 10/2012

Date of preparation: 4 April 2012

Subject: Changes introduced to the agenda of the Annual General Shareholders Meeting of LW BOGDANKA S.A. at the request of a shareholder

General legal basis: Article 56.1.2 of the Act on Public Offering – current and periodic information

Contents:

The Management Board of Lubelski Węgiel BOGDANKA S.A. (the “Company”) hereby announces that on 4 April 2012 a request was made by a Company’s shareholder - Aviva Otwarty Fundusz Emerytalny Aviva BZ WBK, represented by Aviva Powszechne Towarzystwo Emerytalne Aviva BZ WBK S.A., to put the following item: “Adopting resolution on amending the Company’s Articles of Association” to the agenda of the Annual General Shareholders Meeting of LW BOGDANKA S.A. (the “Annual General Shareholders Meeting”), scheduled for 27 April 2012.

As requested by the shareholder, this will be item No. 6 of the agenda.

In relation to the above, the agenda of the Company’s Annual General Shareholders Meeting (published in current report No. 7/2012 on 30 March 2012) as well as draft resolution of the Annual General Shareholders Meeting of LW BOGDANKA S.A. on adopting the agenda for the Annual General Shareholders Meeting (published in current report No. 8/2012 on 30 March 2012), are hereby changed. The changed agenda of the Annual General Shareholders Meeting is as follows:

1. Opening the General Shareholders Meeting.
2. Electing the Chairman of the General Shareholders Meeting.
3. Acknowledging the General Shareholders Meeting to be validly convened and acknowledging its capacity to adopt resolutions.
4. Adopting the agenda.
5. Electing the Ballot Counting Committee of the General Shareholders Meeting.
6. Adopting resolution on amending the Company’s Articles of Association
7. Review of the Financial Statements and Directors’ Report on Operations of Lubelski Węgiel BOGDANKA S.A. for 2011.
8. Review of the Consolidated Financial Statements of the Lubelski Węgiel BOGDANKA S.A. Group and the Directors’ Report on Operations of the Lubelski Węgiel BOGDANKA S.A. Group for 2011.
9. Presentation of the Management Board’s motion regarding the distribution of net profit for 2011.
10. Presentation of the Report on Operations of the Supervisory Board of Lubelski Węgiel BOGDANKA S.A. as the Company’s governing body for 2011.

11. Presentation of the Supervisory Board's Report on the assessment of the Company's Financial Statements and Directors' Report on Operations for 2011, and the Management Board's motion regarding the distribution of net profit.
12. Presentation of the Supervisory Board's Report on the assessment of the Consolidated Financial Statements of the Lubelski Węgiel BOGDANKA S.A. Group and the Directors' Report on Operations of the Lubelski Węgiel BOGDANKA S.A. Group for 2011;
13. Adopting resolutions on:
 - a) approval of the Financial Statements of Lubelski Węgiel BOGDANKA S.A. for 2011,
 - b) approval of the Directors' Report on Operations of Lubelski Węgiel BOGDANKA S.A. for 2011,
 - c) approval of the Consolidated Financial Statements of the Lubelski Węgiel BOGDANKA S.A. Group for 2011,
 - d) approval of the Directors' Report on Operations of the Lubelski Węgiel BOGDANKA S.A. Group for 2011,
 - e) granting discharge to the members of the Management Board of Lubelski Węgiel BOGDANKA S.A. in respect of performance of their duties in 2011,
 - f) approval of the Report on operations of the Supervisory Board of Lubelski Węgiel BOGDANKA S.A. as the Company's governing body for 2011,
 - g) granting discharge to the members of the Supervisory Board of Lubelski Węgiel BOGDANKA S.A. in respect of the performance of their duties in 2011,
 - h) distribution of net profit for 2011,
 - i) setting the dividend date and dividend payment date
14. Adopting resolutions on appointing members of the Supervisory Board for the 8th term of office.
15. Miscellaneous.
16. Closing the General Shareholders Meeting.

Draft resolution and the shareholder's request along with substantiation are attached to this report.

Full text of documentation to be presented to the Annual General Shareholders Meeting as well as draft resolutions are available for the persons entitled to attend the Annual General Shareholders Meeting at the offices of the Management Board and at the official website of the Company, www.lw.com.pl.

Other information regarding the convening of the Annual General Shareholders Meeting and relevant resolutions, published in current reports No. 7/2012 and 8/2012 on 30 March 2012, remain unchanged.

Legal basis for submitting the report: Article 38.1.4 of the Regulation of the Minister of Finance on the Stock Exchange