

Current Report No. 31/2012

Date of preparation: 1 June 2012

Subject: Draft resolutions of the Extraordinary General Shareholders Meeting of Lubelski Węgiel Bogdanka S.A. convened for 28 June 2012

General legal basis: Article 56.1.2 of the Act on Public Offering – current and periodic information

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka (the “Company”) hereby encloses draft resolutions of the Company’s Extraordinary General Shareholders Meeting convened for 28 June 2012, along with appendices.

Legal basis for submitting the report: Article 38.1.3 of the Regulation of the Minister of Finance on the Stock Exchange

Appendices:

- Draft resolutions of the Extraordinary General Shareholders Meeting convened for 28 June 2012;
- Resolution of the Supervisory Board of LW BOGDANKA S.A. regarding a motion to the Management Board to convene the Extraordinary General Shareholders Meeting;
- Proposed amendments to the Company’s Articles of Association -- appendix to the Resolution of the Supervisory Board of LW Bogdanka S.A. regarding a motion to the Management Board to convene the Extraordinary General Shareholders Meeting

