

Current Report No. 13/2011

Date of preparation: 10 May 2011

Subject: Resolved amendments to the Articles of Association of Lubelski Węgiel Bogdanka S.A.

General legal basis: Article 56.1.2 of the Act on Public Offering – current and periodic information

Contents:

The Management Board of Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka (the “Company”) hereby announces that on 10 May 2011 the Annual General Shareholders Meeting of the Company adopted Resolutions Nos. 25 – 33 amending the Articles of Association of Lubelski Węgiel Bogdanka S.A. Previous provisions of the Articles of Association of LW Bogdanka S.A. and the introduced amendments are attached to this current report.

Legal basis for submitting the report: Article 38.1.2 of the Regulation of the Minister of Finance on the Stock Exchange

Attachment:

- Previous provisions of the Articles of Association of LW Bogdanka S.A. and the amendments introduced by the Annual General Shareholders Meeting on 10 May 2011.