

Current Report No. 15/2011

Date of preparation: 17 May 2011

Subject: List of shareholders holding at least 5% of votes at the Annual General Shareholders Meeting of Lubelski Węgiel Bogdanka S.A., held on 10 May 2011.

General legal basis: Article 70.3 of the Act on Public Offering - General Shareholders Meeting, a list of shareholders holding more than 5% of shares.

Contents:

The Management Board of Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka (the “Company”) hereby announces that the shareholders present at the Annual General Shareholders Meeting of Lubelski Węgiel Bogdanka S.A., which took place on 10 May 2011, in total held 14,988,486 votes. This means that the Company’s share capital consisting of 34,013,590 shares, each conferring the right to one vote, was represented at the Annual General Shareholders Meeting in 44.07%.

List of shareholders holding at least 5% of votes at the Annual General Shareholders Meeting is attached hereto.

Legal basis for submitting the report: Article 70.3 of the Act on Public Offering.

Attachment:

List of shareholders holding at least 5% of votes at the Annual General Shareholders Meeting of Lubelski Węgiel Bogdanka S.A., held on 10 May 2011.