

Current Report No. 17/2011

Date of preparation: 27 May 2011

Subject: Court registration of the amendments in the Articles of Association of LW Bogdanka S.A.

General legal basis: Article 56.1.2 of the Act on Public Offering – current and periodic information

Contents:

The Management Board of LW Bogdanka S.A. (the "Company") hereby announces that on 27 May 2011 the Company, based on the valid excerpt from the National Register of Entrepreneurs, became aware that on 23 May 2011 the Lublin-Wschód District Court in Lublin, with offices in Świdnik, VI Commercial Division of the National Court Register registered the amendments in the Company's Articles of Association, effected pursuant to Resolutions Nos. 25 to 33 of the Annual General Shareholders Meeting of Lubelski Węgiel Bogdanka S.A. of 10 May 2011, in the National Court Register.

The Company's Management Board hereby encloses the existing provisions of the Company's Articles of Association and the resolved amendments thereto.

Legal basis for submitting the report: Article 38.1.2 of the Regulation of the Minister of Finance on the Stock Exchange