

Current Report No. 29/2011

Prepared on: 21 December 2011

Subject: Approval of the Issue Prospectus of Lubelski Węgiel BOGDANKA S.A. in relation to its application for series B shares to be admitted and introduced to trading on the regulated market

Legal Basis: Article 56.1.1 of the Act on Public Offering – confidential information

Content:

The Management Board of Lubelski Węgiel BOGDANKA S.A. (the "Company") hereby announces that on 21 December 2011 it has been notified that on 21 December 2011 the Polish Financial Supervision Authority approved the Issue Prospectus in relation to the Company's application for its series B shares to be admitted and introduced to trading on the regulated market. The Issue Prospectus will be published today, i.e. on 21 December 2011, in an electronic form on the Company's website (www.lw.com.pl) and on the website of the offeror (www.dibre.pl).

Legal basis for the report - Article 56.1.1 of the Act on Public Offering - confidential information