

Current Report No. 33/2011

Date of preparation: 28 December 2011

Subject: Information on the Final Number of Series B Shares Subject to the Application for Admission and Introduction to Trading on the Regulated Market

Legal Basis: Other regulations

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. (the “Company”), pursuant to the Company’s Issue Prospectus approved by the decision of the Financial Supervision Authority on 21 December 2011 (the “Prospectus”) and in compliance with Article 54.3 of the Act on public offering and conditions governing the introduction of financial instruments to organised trading and public companies of 29 July 2005, hereby announces that the final number of series B shares which, under the resolution of the Company’s Management Board of 15 December 2011, were converted from registered shares into bearer shares upon the lapse of the third business day following the Prospectus issue date and shall be subject to the application for admission and introduction to trading on the regulated market of Giełda Papierów Wartościowych w Warszawie S.A. (the Warsaw Stock Exchange), amounts to 3,208,111.

Legal basis for preparing the report: Article 56.1 in conjunction with Article 54.3 of the Act on Public Offering