

Current Report No. 34/2011

Date of preparation: 28 December 2011

Subject: Submission of the Application for Introducing Shares to Trading on the Warsaw Stock Exchange

Legal Basis: Article 56.1.1 of the Act on Public Offering - confidential information

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. (the “Company”) hereby announces that on 28 December 2011 Dom Inwestycyjny BRE Banku S.A. - authorised representative acting on behalf of the Company – submitted an application for introducing the shares to trading on Giełda Papierów Wartościowych w Warszawie S.A. (the Warsaw Stock Exchange, WSE) following the registration of the shares in Krajowy Depozyt Papierów Wartościowych S.A. (the National Depository of Securities, NDS).

The aggregate number of series B ordinary bearer shares with par value of PLN 5.00 each, included in the application, which will be introduced to public trading as a result of the registration, amounts to 3,208,111 (three million two hundred eight thousand one hundred and eleven).

The aggregate number of shares subject to public trading, following the introduction of shares covered with the application, amounts to 33,978,701 (thirty-three million nine hundred seventy-eight thousand seven hundred and one).

4 January 2012 is the proposed registration and introduction date.

Legal basis for preparing the report: Article 56.1.1 of the act on public offering and the conditions governing the introduction of financial instruments to organised trading and public companies in conjunction with Article 9.1 and Article 19 of the WSE Rules.