

Current Report No. 35/2011

Prepared on: 30 December 2011

Subject: Registration of Series B Shares by KDPW S.A.

General legal basis: Art. 56.1.2 of the Act on Public Offering – current and periodic information

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka hereby announces that on 29 December 2011 it became aware of the Management Board of the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych S.A., “KDPW”) adopting resolution No. 1174/11 of 29 December 2011 reading as follows:

“Article 1.

1. Under Par. 40.2, 40.3 and 40.4a and Par. 2.1 and 2.4 of the Rules of the National Depository for Securities, having considered the application of LUBELSKI WĘGIEL BOGDANKA S.A., the Management Board of the National Depository for Securities hereby decides to register in the National Depository for Securities 3,208,111 (three million two hundred eight thousand one hundred and eleven) series B ordinary bearer shares of LUBELSKI WĘGIEL BOGDANKA S.A., with par value of PLN 5 (five zlotys) each, and mark them with code PLLWBGD00016, provided that the company running the regulated market decides to introduce those shares to trading on the same regulated market on which other shares of that company marked PLLWBGD00016 have already been introduced, subject to Article 1.2.

2. The shares indicated in Article 1.1 will be registered in the National Depository for Securities within three days from the receipt of the decision referred to in Article 1.1 by the National Depository for Securities, not earlier however than on the day specified in that decision as the day of introducing those shares to trading.

Article 2

The information of registering the shares referred to in Article 1.1 with the code PLLWBGD00016, will be furnished in the form of a communication of the National Depository for Securities.

Article 3

The Resolution shall become effective on the day of its adoption.”

Legal basis for submitting the report: Article 56.1 of the act on public offering and the conditions governing the introduction of financial instruments to organized trading of 29 July 2005 (Dz. U. 2005, No. 184, item 1539) in conjunction with Par. 34.1.1 of the Regulation of the Minister of Finance on current and periodic information published by issuers of securities

and the conditions for deeming equally important the information required by provisions of law of a country which is not a Member State.