

## **Current Report No. 36/2011**

Date of preparation: 30 December 2011

**Subject: Admission to Public Trading and IPO of Series B Ordinary Bearer Shares on the Main Market of the WSE.**

*General legal basis: Art. 56.1.2 of the Act on Public Offering – current and periodic information.*

### *Content:*

The Management Board of Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka hereby announces that on 30 December 2011 the Management Board of Giełda Papierów Wartościowych w Warszawie S.A. (the Warsaw Stock Exchange, the “WSE”), pursuant to the application which was announced by the Issuer in Current Report No. 34/2011, adopted Resolution No. 1583/2011 on admission to public trading and IPO of Series B ordinary bearer shares with par value of PLN 5 each on the Main Market of the WSE. 3,208,111 Series B ordinary bearer shares of Lubelski Węgiel Bogdanka S.A. with par value of PLN 5 each were admitted to public trading, on condition that on 4 January 2012 Krajowy Depozyt Papierów Wartościowych S.A. (the National Depository of Securities) would register those shares and mark them with the code PLLWBGD00016.

Legal basis for submitting the report: Article 34.1.2 of the Regulation of the Minister of Finance on current and periodic information published by issuers of securities and the conditions for deeming equally important the information required by provisions of law of a country which is not a Member State.