

Current Report No.22/2010

Date of preparation: 8 June 2010

Subject: Decreasing a share in the total number of votes

General legal basis: Article 70.1 of the Act on Public Offering - acquisition or disposal of a significant block of shares

The Management Board of Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka (the “Company”) hereby announces that on 8 June 2010 it was informed by the State Treasury of a decrease in the share of the State Treasury in the total number of votes and in the share capital of the Company.

According to the notification, the State Treasury disposed of 1,668,896 Company’s shares with a par value of PLN 5 per share in the period between 22 April and 1 June 2010, as a result of concluding contracts on a free-of-charge disposal of shares by the State Treasury for the benefit of eligible persons pursuant to the Act on Commercialisation and Privatisation (Dz. U. of 2002, No. 171, item 1397, as amended).

Before the change, the State Treasury represented by the Minister of the State Treasury held a total of 3,360,796 Company’s shares, comprising a total of 9.88% in the Company’s share capital and representing 3,360,796 votes at the General Shareholders Meeting, which accounted for 9.88% of the total vote.

After the change, the State Treasury represented by the Minister of the State Treasury holds a total of 1,691,900 Company’s shares, comprising a total of 4.97% in the Company’s share capital and representing 1,691,900 votes at the General Shareholders Meeting, which accounts for 4.97% of the total vote.

Legal basis: Article 70.1 of the Act on Public Offering – acquisition or disposal of a significant number of shares.