

Current Report 4/2010

Date of preparation: 3 March 2010

Subject: Unaudited economic and financial results of the LW BOGDANKA Capital Group for 2009.

General legal basis: Article 56.1.1 of the Act on Public Offering – confidential information

For the purposes of comparing the results of the hard coal mining sector in Poland, the Management Board of Lubelski Węgiel Bogdanka S.A. presents unaudited financial results with regard to revenue on sales, operating profit and net profit of the LW BOGDANKA Capital Group for the period between 1 January 2009 and 31 December 2009.

The consolidated revenue on sales of the LW BOGDANKA Capital Group for 2009 reached the level of PLN 1,118,393 thousand in comparison to PLN 1,033,275 thousand reached in 2008. This result accounts for 97.79 % of the forecast presented in Current Report No. 28/2009 of 27 October 2009.

The consolidated operating profit of the LW BOGDANKA Capital Group for 2009 reached the level of PLN 226,710 thousand in comparison to PLN 203,457 thousand reached in 2008. This result accounts for 101.91 % of the forecast presented in Current Report No. 28/2009 of 27 October 2009.

Consolidated net profit for the financial year of the LW BOGDANKA Capital Group for 2009 reached the level of PLN 190,842 thousand in comparison to PLN 155,791 thousand in 2008. This result accounts for 107.17 % of the forecast presented in Current Report No. 28/2009 of 27 October 2009.

A detailed description of the performed operating activities will be published in the Separate and Consolidated Annual Report for 2009, which is to be released on 22 March 2010 as specified in Current Report No. 3/2010 of 19 January 2010.

Legal basis for submitting the report: Article 56.1.1 of the Act on Public Offering – confidential information.