

Current Report No. 25/2012

Date of preparation: 27 April 2012

Subject: **Appointment of the Supervisory Board of Lubelski Węgiel Bogdanka S.A.**

General legal basis: Article 56.1.2 of the Act on Public Offering – current and periodic information

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka (the “Company”) hereby announces that on 27 April 2012 the Annual General Shareholders Meeting of Lubelski Węgiel Bogdanka S.A. as a result of adopted resolutions, appointed the following persons to the Supervisory Board for the 8th term of office:

- Mr Robert Bednarski;
- Mr Witold Daniłowicz;
- Mr Raimondo Eggink;
- Mr Dariusz Formela;
- Mr Eryk Karski;
- Mr Stefan Kawalec;
- Mr Tomasz Mosiek.

According to the submitted declarations, the new members of the Supervisory Board are not involved in any activity competitive towards the Company. They are not shareholders in any partnership competitive towards the Company, they do not hold positions in corporate bodies of any competitive company and they are not members of corporate bodies of any legal persons competitive towards the Company. They are not entered into the Register of Insolvent Debtors maintained under the Act on the National Court Register of 20 August 1997 (Dz. U. of 2007, No. 168, item 1186).

The biographies of the appointed members of the Supervisory Board are attached to this report.

Legal basis for submitting the report:

Article 5.1.22 of the Regulation of the Minister of Finance on the Stock Exchange