

Current Report No.13/2010

Date of preparation: 21 April 2010

Subject: Decreasing a share in the total number of votes

General legal basis: Article 70.1 of the Act on Public Offering - acquisition or disposal of a significant block of shares

The Management Board of Lubelski Węgiel Bogdanka S.A. (the Company) with registered office in Bogdanka hereby announces that on 21 April 2010 it was informed by the Ministry of State Treasury of a decrease in the State Treasury's share in the total number of votes and in the share capital of the Company.

According to the notification, the State Treasury disposed of 688,091 Company's shares with a par value of PLN 5 per share in the period between 7 April and 14 April 2010, as a result of concluding 790 contracts on a free-of-charge disposal of shares by the State Treasury for the benefit of eligible persons pursuant to the Act on Commercialisation and Privatisation (Dz. U. of 2002, No. 171, item 1397, as amended).

Before the change, the State Treasury represented by the Minister of the State Treasury held a total of 4,707,931 Company's shares, comprising a total of 13.84% in the Company's share capital and representing 4,707,931 votes at the General Shareholders Meeting, which accounted for 13.84% of the total vote.

After the change, the State Treasury represented by the Minister of the State Treasury holds a total of 4,019,840 Company's shares, comprising a total of 11.82% in the Company's share capital and representing 4,019,840 votes at the General Shareholders Meeting, which accounts for 11.82% of the total vote.

Legal basis: Article 70.1 of the Act on Public Offering – acquisition or disposal of a significant number of shares.