

Current Report No. 20/2010

Date of preparation: 24 May 2010

Subject: Selection of a chartered auditor to review the interim financial statements

General legal basis: Article 56.1.2 of the Act on Public Offering – current and periodic information.

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka hereby announces that today it has selected PricewaterhouseCoopers Sp. z o.o. with registered office in Warsaw, Al. Armii Ludowej 14, as an entity authorised to carry out a review of the Company's financial statements for and the consolidated financial statements of the Company's Group for the first six months of 2010.

The agreement will be concluded for a period enabling the subject matter of the agreement to be performed.

Since 16 February 1995 PricewaterhouseCoopers Spółka z ograniczoną odpowiedzialnością has been entered in the list of entities authorised to audit financial statements, maintained by the National Chamber of Chartered Auditors under entry number 144.

In addition to the services described in Current Report No. 12/2009 of 10 July 2009, Company used the services of PricewaterhouseCoopers Sp. z o.o. with regard to an audit of the Company's financial statements for 2009 and the consolidated financial statements of the Group for 2009 as well as a review of the financial statements for the first half of 2009.

The Company's Supervisory Board appointed the chartered auditor in compliance with the binding provisions and professional standards.

Legal Basis: Article 5.1.19 of the Regulation of the Minister of Finance on the Stock Exchange