

Current Report No. 5/2011

Date of preparation: 29 March 2011

Subject: Supplement to the Company's Separate Annual Report for 2010 and the Consolidated Annual Report of the Group for 2010.

Legal Basis: Article 56.1.2 of the Polish Act on Public Offering - current and periodic information

Content:

The Management Board of Lubelski Węgiel BOGDANKA S.A. (the Company) hereby publishes scanned images of chartered auditor's reports on the Company's separate financial statements for 2010 and the consolidated financial statements of the Group for 2010, signed by the chartered auditor who carried out the audit.

Legal Basis: Article 56.1.2 of the Polish Act on Public Offering - current and periodic information