

Current Report 6/2009

Date of preparation: June 19, 2009

Subject: Filing requests for admission to public trading on the Warsaw Stock Exchange's main market of Series A Shares and Series C Shares and the Rights to Series C Shares

General legal basis: other regulations

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka hereby announces that on June 19, 2009 the following documents were submitted to Giełda Papierów Wartościowych w Warszawie S.A. (the Warsaw Stock Exchange):

- (a) request for admission to public trading on the main market of the Warsaw Stock Exchange of:
- 19,770,590 Series A Shares and 11,000,000 Series C Shares of Lubelski Węgiel Bogdanka S.A., which are ordinary bearer shares with par value of PLN 5.00 per share, marked by Krajowy Depozyt Papierów Wartościowych S.A. (the National Depository of Securities, NDS) with code ISIN PLLWBGD00016;
 - 11,000,000 Rights to Series C Shares of Lubelski Węgiel Bogdanka S.A., marked by the NDS with code ISIN PLLWBGD00024.

request for admission to public trading on the Warsaw Stock Exchange's main market, on June 25, 2009, of 11,000,000 Rights to Series C Shares of Lubelski Węgiel Bogdanka S.A., marked by the NDS with code ISIN PLLWBGD00024.

Legal basis for submitting the report: Article 9.1 of the the WSE Rules