

## **Current Report 4/2009**

Date of preparation: June 19, 2009

### **Subject: Allocation of Series C Shares**

*General legal basis: Article 56.1.1 of the Act on Public Offering – confidential information*

#### *Content:*

The Management Board of Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka hereby announces that today, pursuant to Resolution No. 745/VI/2009, it has made a final allocation of the Series C Shares under the Public Offering. The Company publicly announces the following information:

1. The Individual Investors subscribed for all 9,000,000 Series C Shares intended for the taking-up in that investment tranche. In connection with the above, on June 19, 2009 in the Institutional Investors tranche, the total of 9,000,000 Offered Shares was allocated to financial investors as per the subscriptions placed by them.

2. The Individual Investors subscribed for the total of 14,849,746 Series C Shares out of 1,670,000 of Series C Shares offered in that investment tranche. In connection with the above, at the Warsaw Stock Exchange, 1,670,000 Series C Shares were allocated to Individual Investors at the stock exchange session on June 19, 2009. The settlement of transactions concluded during that session will take place on June 22, 2009. The average reduction rate of placed subscriptions was equal to 88.75%.

3. The Employee Investors subscribed for 335,480 Series C Shares out of 330,000 Series C Shares offered in that investment tranche. In connection with the above, on June 19, 2009 Series C Shares were allocated to the investors pursuant to the rules specified in the Company's Issue Prospectus. The average reduction rate of placed subscriptions in a part exceeding the guaranteed allocation was equal to 2.99%.

The Management Board of Lubelski Węgiel Bogdanka S.A. hereby announces that the Public Offering was successful, and as a result the total of 11,000,000 the Company's Series C Shares, i.e. all the newly issued Company's shares, were allocated to the investors.

The issue price of Series C Shares amounted to PLN 48.00.

The complete report referred to in Article 33 of the Regulation of the Ministry of Finance on the Stock Exchange will be submitted at a later time, meeting the two-week time limit from closing the subscription (as referred to in Article 100.2 of the above mentioned Regulation).

Legal basis for submitting the report: Article 56.1.1 of the Act on Public Offering – confidential information