Current Report 12/2009

Date of preparation: July 10, 2009

Subject: Appointment of the chartered auditor

General legal basis: Article 56.1.2 of the Act on Public Offering – current and periodic information

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka hereby announces that the Company's Supervisory Board at the meeting on July 10, 2009 adopted a resolution on appointing PricewaterhouseCoopers Sp. z o.o. with registered office in Warsaw, Al. Armii Ludowej 14, as an entity authorised to carry out an audit of the Company's financial statements for 2009 and the consolidated financial statements of the Company's Group for 2009 as well as to review the financial statements for the first six months of 2009.

The agreement will be concluded for a period enabling the subject matter of the agreement to be performed.

Since February 16, 1995 PricewaterhouseCoopers Spółka z ograniczoną odpowiedzialnością has been entered in the list of entities authorised to audit financial statements, maintained by the National Chamber of Statutory Auditors under entry number 144.

The Company made use of the services of PricewaterhouseCoopers Sp. z o.o. with regard to the audit of the consolidated financial statements of the Company's Group for three financial years covering jointly the period from January 1, 2006 until December 31, 2008 and with regard to the examination of the forecasts of the Company's Group financial results for the period from January 1 until December 31, 2009, which was related to the preparation of the Issue Prospectus. Further, PricewaterhouseCoopers Sp. z o.o. audited the consolidated financial statements of the Company's Group for 2008.

The Company's Supervisory Board appointed the chartered auditor pursuant to Article 32.1.4 of the Company's Articles of Association. The appointment complied with the binding provisions and professional standards.

Legal basis for submitting the report: Article 5.1.19 of the Regulation of the Minister of Finance on the Stock Exchange