

Current Report 6/2009

Date of preparation: June 23, 2009

Subject: Admission of Series A Shares and Series C Shares and the Rights to Series C Shares of Lubelski Węgiel Bogdanka S.A. to public trading on the Warsaw Stock Exchange's main market

General legal basis: Article 56.1.2 of the Act on Public Offering – current and periodic information

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka hereby announces that on June 22, 2009, pursuant to Resolution No. 277/2009, the Management Board of Giełda Papierów Wartościowych w Warszawie S.A. (the Warsaw Stock Exchange, WSE) decided to admit to public trading on the main market the following ordinary bearer shares of Lubelski Węgiel Bogdanka S.A. with par value of PLN 5.00 per share:

- 19,770,590 Series A Shares
- 11,000,000 Series C Shares

provided that the increase in the Company's share capital resulting from the issue of Series C Shares is registered.

The Management Board of WSE decided also to admit to public trading on the main market 11,000,000 Rights to ordinary Series C bearer Shares of Lubelski Węgiel Bogdanka S.A. with par value of PLN 5.00 per share.

In connection with the above, Lubelski Węgiel Bogdanka S.A. commences to fulfil its disclosure requirements and thus to provide the main market participants with current and periodic information through the Electronic System for Information Transfer.

Legal basis for submitting the report: Article 34.1.2 of the Regulation of the Minister of Finance on the Stock Exchange