

Current Report No. 25/2009

Date of preparation: September 4, 2009

Subject: Court registration of amendments in the Articles of Association of LW Bogdanka S.A. – Uniform text of the Company’s Articles of Association

General legal basis: Article 56.1.2 of the Act on Public Offering – current and periodic information

Content:

The Management Board of LW Bogdanka S.A. hereby announces that on September 4, 2009 the Company, based on the valid excerpt from the National Register of Entrepreneurs, became aware of the decision of the District Court in Lublin, XI Commercial Division of the National Court Register, of August 27, 2009, regarding the registration of the amendments in the Company’s Articles of Association, effected pursuant to Resolution No. 5 of the Extraordinary General Shareholders Meeting of Lubelski Węgiel Bogdanka S.A. of August 11, 2009 (Rep. No. A /3897/2009).

The binding provisions and the content of the adopted amendments in the Company’s Articles of Association were published in Current Report No. 14/2009 of July 14, 2009 and in Current Report No. 23/2009 of August 11, 2009.

The Company’s Management Board encloses the uniform text of the Company’s Articles of Association, adopted by the Supervisory Board of LW Bogdanka S.A. on September 4, 2009 based on the authorisation of the Extraordinary General Shareholders Meeting included in Resolution No. 5 of August 11, 2009.

Legal basis: Article 38.1.2 of the Regulation of the Minister of Finance on the Stock Exchange