

Current Report 3/2009

Date of preparation: June 5, 2009

Subject: Information on the final Issue Price of Series C Shares and the final number of Series C Shares offered in particular investment tranches under the Public Offering

General legal basis: Article 56.1.1 of the Act on Public Offering – confidential information

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A., pursuant to the Company's Issue Prospectus approved by the decision of the Financial Supervision Authority on May 14, 2009 and pursuant to Article 54.3 of the Act on public offering and conditions governing the introduction of financial instruments to organised trading and public companies of July 29, 2005, hereby announces that the final Issue Price of Series C Shares was set at PLN 48.00. This price is identical for all investors.

Moreover, Lubelski Węgiel Bogdanka S.A. notifies that it has established the number of Series C Shares offered in particular investment tranches under the Public Offering as follows:

- Individual Investors: 1,670,000 Series C Shares
- Employee Investors: 330,000 Series C Shares
- Institutional Investors: 9,000,000 Series C Shares

Legal basis for submitting the report: confidential information in conjunction with Article 54.3 of the Act on Public Offering