

Current Report No. 27/2013

Date of preparation: 05 July 2013

Resolutions adopted by the Annual General Shareholders Meeting of Lubelski Węgiel Bogdanka S.A. on 4 July 2013, including amendments to the Articles of Association

General legal basis: Article 56.1.2 of the Act on Public Offering – current and periodic information

Content:

The Management Board of Lubelski Węgiel BOGDANKA S.A. with registered office in Bogdanka (the “Company”) hereby provides the Resolutions together with Appendices thereto, adopted on 4 July 2013 by the Annual General Shareholders Meeting resumed after being adjourned by virtue of Resolution No. 25 of 27 June 2013 to adjourn the General Shareholders Meeting until 4 July 2013, as announced by the Company in Current Reports Nos. 23/2013 of 27 June 2013 and 24/2013 of 28 June 2013.

The Annual General Shareholders Meeting of 4 July 2013 did not resign from considering any of the items on the agenda. No objections were raised in respect of the minutes.

The Management Board also provides the existing provisions of the Articles of Association of LW BOGDANKA S.A. and the amendments introduced by the Annual General Shareholders Meeting on 4 July 2013 (by virtue of Resolutions Nos. 27-31).

Legal basis for submitting the report: Articles 38.1.2 and 38.1.7-9 of the Regulation of the Minister of Finance on the Stock Exchange.

Appendix:

- *Resolutions adopted by the Annual General Shareholders Meeting of Lubelski Węgiel Bogdanka S.A. on 4 July 2013*
- *Appendix to Resolution No. 26 – Management Board’s opinion with reasons for excluding the pre-emptive right*
- *Existing provisions of the Articles of Association of Lubelski Węgiel Bogdanka S.A. and the amendments introduced by the Annual General Shareholders Meeting on 4 July 2013*