

Current Report No. 30/2013

Date of preparation: 8 August 2013

Subject: Court registration of amendments to the Articles of Association of LW BOGDANKA S.A., including registration of a conditional increase and changes in the structure of the Company's share capital

General legal basis: Art. 56.1.2 of the Act on Public Offering – current and periodic information

Content:

The Management Board of LW BOGDANKA S.A. (the “Company”) hereby announces that on 8 August 2013 the Company, on the basis of information contained in the current copy from the Register of Entrepreneurs, collected under Article 4.4aa of the Act on National Court Register of 20 August 1997 and covering the Company's status as at 7 August 2013, determined that the District Court Lublin-Wschód in Lublin, with registered office in Świdnik, had issued a decision on entering to the register, on 6 August 2013, amendments to the Company's Articles of Association, which included registration of conditional increase and changes in the Company's share capital, made pursuant to resolutions No. 27 through 31 of an Annual General Shareholders Meeting of Lubelski Węgiel BOGDANKA S.A. of 4 July 2013.

As a result of the abovementioned registration conditional share capital of the Company amounts to a maximum of PLN 6,802,700 (six million eight hundred two thousand seven hundred) and is divided into not more than 1,360,540 (one million three hundred sixty thousand five hundred and forty) ordinary Series D bearer shares with a nominal value of PLN 5 (five) each.

The change in the structure of the share capital consisted in adapting the wording of the Articles of Association to the change in the type of Series B shares - a portion of registered shares was converted into bearer shares.

Following the registration of the abovementioned amendments, the amount of the share capital remains to be PLN 170,067,950 (one hundred seventy million sixty-seven thousand nine hundred and fifty) and continues to be divided into 34,013,590 (thirty-four million thirteen thousand five hundred and ninety) shares with a par value of PLN 5 (five) per share, including:

- a) 19,770,590 (nineteen million seven hundred and seventy thousand five hundred and ninety) Series A bearer shares, numbered from 00000001 to 19770590;
- b) 3,243,000 (three million two hundred and forty-three thousand) Series B shares numbered from 00000001 to 3243000, including 3,242,865 (three million two hundred forty-two thousand

eight hundred and sixty-five) bearer shares and 135 (one hundred and thirty-five) registered shares;

c) 11,000,000 (eleven million) Series C bearer shares numbered from 0000001 to 11000000.

The total number of votes has not changed following the registration, and amounts to 34,013,590 votes.

The Company's Management Board hereby encloses the existing provisions of the Company's Articles of Association and the introduced amendments thereto.

Legal basis for submitting the report: Article 38.1.2 and Article 5.1.9 of the Regulation of the Minister of Finance on the Stock Exchange