

Current Report No. 26/2013

Date of preparation: 3 July 2013

Subject: Shareholder submitting a draft resolution at the Annual General Shareholders Meeting of Lubelski Węgiel Bogdanka S.A.

General legal basis: Art. 56.1.2 of the Act on Public Offering - current and periodic information

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka (the “Company”) hereby announces that on 3 July 2013 it was notified by the Company's shareholder, namely AVIVA Otwarty Fundusz Emerytalny Aviva BZ WBK, represented by AVIVA Powszechnie Towarzystwo Emerytalne Aviva BZ WBK, of its intention to submit on 4 July a draft resolution in item 10 of the agenda concerning “*issue of series A subscription warrants with the exclusion of a pre-emptive right, conditional increase in the Company's share capital with the exclusion of a pre-emptive right, consent to carry out the Management Options Scheme at the Company in 2013-2018*” at the Annual General Shareholders Meeting of Lubelski Węgiel Bogdanka S.A., which was convened for 27 June 2013 and adjourned until 4 July 2013.

The draft resolution put forward by the Shareholder is attached as an Appendix to this Report.

All draft resolutions of the Annual General Shareholders Meeting are available on the Company's website (www.lw.com.pl) in the Investors Relations section / General Shareholders Meeting tab.

Legal basis for submitting the report: Article 38.1.3 of the Regulation of the Minister of Finance on the Stock Exchange