

Current Report No. 33/2012

Date of preparation: 8 June 2012

Subject: Introducing change to the agenda of the Extraordinary General Shareholders Meeting of LW Bogdanka S.A. at the request of a shareholder

General legal basis: Article 56.1.2 of the Act on Public Offering – current and periodic information

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka (the “Company”) hereby announces that on 8 June 2012 it was informed about a motion submitted by Powszechnie Towarzystwo Emerytalne PZU S.A., acting on behalf of Otwarty Fundusz Emerytalny PZU “Złota Jesień”, for entering the following point in the agenda of the Extraordinary General Shareholders Meeting convened for 28 June 2012:

“Adopting a resolution on determining the rules and amounts of remuneration for the members of the Supervisory Board”.

In relation to the above, the agenda of the Company’s Extraordinary General Shareholders Meeting (published in Current Report No. 30/2012 of 1 June 2012) as well as a draft resolution of the Extraordinary General Shareholders Meeting of LW Bogdanka S.A. on adopting the agenda of the Extraordinary General Shareholders Meeting (published in Current Report No. 31/2012 of 1 June 2012), are hereby changed. The changed agenda of the Extraordinary General Shareholders Meeting is as follows:

- 1) Opening the General Shareholders Meeting.
- 2) Electing the Chairman of the General Shareholders Meeting.
- 3) Acknowledging the General Shareholders Meeting to be validly convened and acknowledging its capacity to adopt resolutions.
- 4) Adopting the agenda.
- 5) Adopting by the General Shareholders Meeting a resolution on amending the Company’s Articles of Association.
- 6) Adopting a resolution on determining the rules and amounts of remuneration for the members of the Supervisory Board.
- 7) Miscellaneous.
- 8) Closing the General Shareholders Meeting.

The abovementioned motion along with the justification are enclosed to the report.

Full text of documentation to be presented to the Extraordinary General Shareholders Meeting as well as draft resolutions are available for the persons entitled to attend the Extraordinary General Shareholders Meeting at the offices of the Management Board and at the official website of the Company, www.lw.com.pl.

Other information regarding the convening of the Extraordinary General Shareholders Meeting and its resolutions, published in Current Reports No. 30/2012, 31/2012 and 32/2012 of 1 June 2012, remain unchanged.

Legal basis for submitting the report: Article 38.1.4 of the Regulation of the Minister of Finance on the Stock Exchange