

Current Report No. 7/2013

Date of preparation: 31 January 2013

Subject: Admission and introduction of Series B ordinary bearer shares to public trading on the Main Market of the WSE

General legal basis: Art. 56.1.2 of the Act on Public Offering – current and periodic information

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka hereby announces that on 30 January 2013 the Management Board of the Warsaw Stock Exchange (*Giełda Papierów Wartościowych w Warszawie S.A.*), following an application which was announced by the Issuer in Current Report No. 6/2013, adopted Resolution No. 118/2013 on admission and introduction of Series B ordinary bearer shares, with par value of PLN 5 per share, to public trading on the Main Market of the WSE. 34,754 Series B ordinary bearer shares of Lubelski Węgiel Bogdanka S.A. with par value of PLN 5 per share were admitted to public trading, on condition that on 4 February 2013 the National Depository for Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*) registers these shares and marks them with code PLLWBGD00016.

Legal basis for submitting the report: Article 34.1.2 of the Regulation of the Minister of Finance on current and periodic information published by issuers of securities and the conditions for deeming equally important the information required by provisions of law of a country which is not a Member State.