

Current Report No. 5/2013

Date of preparation: 25 January 2013

Subject: Conditional registration of the securities at the National Depository of Securities

Legal Basis: *Art. 56.1.2 of the Act on Public Offering – current and periodic information*

Content:

The Management Board of Lubelski Węgiel BOGDANKA S.A. with registered office in Bogdanka ("Company") hereby informs you that on 25 January 2013 it received an Announcement of the Operating Department of the National Depository of Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*) stating that its Management Board adopted a resolution to register in the National Depository of Securities 34,754 series B ordinary bearer shares of Lubelski Węgiel BOGDANKA S.A. with the nominal value of PLN 5.00 per share, and mark them with code PLLWBGD00016, provided that a decision is made to introduce these shares to trade on the same regulated market on which other Company shares, marked PLLWBGD00016, were introduced, by a company operating that regulated market. All those shares will be registered within three days from the receipt by the National Depository of Securities of documents confirming the introduction of these shares to trade on the regulated market, however no earlier than on the day indicated in the decision of the company operating that regulated market as the day of introducing these shares on that market.

Legal Basis:

Legal basis for submitting the report: Art. 56.1.2 of the act on public offering and the conditions governing the introduction of financial instruments to organized trading of 29 July 2005, in conjunction with Par. 34.1.1 of the Regulation of the Minister of Finance on current and periodic information published by issuers of securities and the conditions for deeming equally important the information required by provisions of law of a country which is not a Member State.