

## **Current Report No. 6/2013**

Date of preparation: 25 January 2013

**Subject: Submission of the application to the Warsaw Stock Exchange for introducing shares to trade**

Legal Basis: Article 56.1.1 of the Act on Public Offering – confidential information

Content:

The Management Board of Lubelski Węgiel BOGDANKA S.A. ("Company") hereby informs you that on 25 January 2013, a brokerage house, Dom Inwestycyjny BRE Banku S.A., acting as the Company's commercial proxy, filed a motion to introduce series B shares to trade at the Warsaw Stock Exchange (*Giełda Papierów Wartościowych w Warszawie S.A.*).

The aggregate number of series B ordinary bearer shares with par value of PLN 5.00 per share, included in the application, which will be introduced to public trading as a result of the registration, is 34,754 (thirty-four thousand seven hundred and fifty-four).

The aggregate number of all shares in public trading following the introduction of shares covered with the application will be: 34,013,455 (thirty-four million thirteen thousand four hundred and fifty-five).

The proposed date of introducing the shares to trade is 4 February 2013.

Legal basis for preparing the report: Article 56.1.1 of the act on public offering and the conditions governing the introduction of financial instruments to organised trading and public companies in conjunction with Article 9.1 and Article 19 of the WSE Rules.