

Current report No. 34/2013

Date of preparation: 27 September 2013.

Subject: Acquisition of Bonds by a Bank under a Bond Issue Programme

General legal basis: Article 56.1.1 of the Act on Public Offering – confidential information

Content:

The Management Board of LW Bogdanka S.A. with registered office in Bogdanka (the “Company”) hereby announces that on 27 September 2013, Bank POLSKA KASA OPIEKI SPÓŁKA AKCYJNA (the “Bank”) acquired two series of bonds issued pursuant a resolution of the Company’s Management Board of 26 September 2013 under a Bond Issue Programme (the “Programme”), established pursuant to an agreement with the Bank, as announced in Current Report No. 33/2013 of 23 September 2013.

In pursuance of the Programme, the Bank acquired 750 series BOGD01 300618 bonds, with a nominal value of PLN 100,000 (one hundred thousand zlotys) each, and 750 series BOGD02 300318 bonds, with a nominal value of PLN 100,000 (one hundred thousand zlotys) each. The aggregate amount of both bond series acquired by the Bank is PLN 150,000,000. Redemption date for the series BOGD01 300618 bonds is scheduled for 30 June 2018, and the redemption date for the series BOGD02 300318 bonds is scheduled for 30 March 2018.

The interest rate of both series is based on WIBOR 3M, increased by a fixed margin.

Offers of the Bank’s acquisition of the Bonds issued in series will be proposed in accordance with the Programme, which will be reported by the Company in next current reports.

Legal basis for submitting the report: Article 56.1.1 of the Act on Public Offering – confidential information