

Current Report No. 2/2014

Date of preparation: 8 January 2014

Subject: Dates of the periodic reports in the financial year 2014 along with the statement concerning the intention of regular submission of consolidated quarterly reports

General legal basis: Article 56.1.2 of the Act on Public Offering – current and periodic information.

Content:

The Management Board of Lubelski Węgiel BOGDANKA S.A. (Company) hereby announces the dates of publication of periodic reports in the financial year 2014 and makes a statement on the intention to submit consolidated quarterly reports including quarterly financial information, referred to in Article 83.1 of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities and the conditions for deeming equally important the information required by provisions of law of a country which is not a Member State, Dz.U. No. 33, item 259 (the Regulation).

1. Periodic Reports for 2013:

Separate and consolidated annual report for 2013 - **20 March 2014**

Further, the Company hereby announces that under Article 102.1 of the Regulation it will not publish a quarterly report for the last quarter of 2013.

2. Periodic Reports for 2014:

Consolidated quarterly reports:

- a) – for the first quarter of 2014 - **8 May 2014**
 – for the third quarter of 2014 - **6 November 2014**

Further, the Company hereby announces that under Article 101.2 of the Regulation it will not publish a consolidated quarterly report for the second quarter of 2014.

- b) **Consolidated semi-annual report for the first half of 2014** - **28 August 2014**

- presentation of a consolidated semi-annual report along with abridged semi-annual financial statements and abridged additional information under Article 83.3 of the Regulation.

All periodic reports shall be available on the Company's Investor Relations website (www.ri.lw.com.pl).

Legal basis:

Article 83.1 of the Regulation of the Minister of Finance on the Stock Exchange

Article 103.1 of the Regulation of the Minister of Finance on the Stock Exchange