

Current Report No.1/2014

Date of preparation: 8 January 2014

Subject: Reduction to the level below 15 % of the total number of votes

General legal basis: Article 70.1 of the Act on Public Offering - acquisition or disposal of a significant block of shares

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. (the “Company”) hereby announces that on 7 January 2014 it was informed by Aviva Powszechne Towarzystwo Emerytalne Aviva BZ WBK S.A. on decreasing the share of Aviva Otwarty Fundusz Emerytalny Aviva BZ WBK (open pension fund) in the total number of votes in the Company to the level below 15%.

Content of the notification:

“Pursuant to the obligation under Article 69.1 and 69.4 of the Act on public offering and conditions governing the introduction of financial instruments to organised trading and public companies (Dz.U. No. 184, item 1539) we hereby announce that as a result of the transaction of selling shares of Lubelski Węgiel Bogdanka S.A. (the “Company”) with registered office in Bogdanka, concluded on 23 December 2013, Aviva Otwarty Fundusz Emerytalny Aviva BZ WBK (“Aviva OFE”) the share in the total number of votes in the Company was reduced below 15%.

Before the settlement of the above mentioned transactions of 31 December 2013, Aviva OFE held 5,105,091 shares of the Company, representing 15,01% of the Company’s share capital (issued shares) and conferring the right to 5,105,091 votes at the General Shareholders Meeting, which accounted for 15,01% of the total number of votes.

Following the conclusion and settlement of the above mentioned transactions, as of 2 January 2014, Aviva OFE held 5,060,091 shares of the Company, representing 14,88% of the Company’s share capital (the number of the issued shares) and conferring the right to 5,060,091 votes at the General Shareholders Meeting, which accounted for 14,88% of the total number of votes.”

Legal basis: Article 70.1 of the Act on Public Offering – acquisition or disposal of a significant number of shares.