

Current Report No. 54/2012

Date of preparation: 7 December 2012

Subject: Dismissal of a claim of a former member of the Company's Supervisory Board elected by the employees for declaring a resolution of the Annual General Shareholders Meeting invalid

General legal basis: Art. 56.1.2 of the Act on Public Offering – current and periodic information

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. (the “Company”) hereby announces that on 7 December 2012 it has received a copy of ruling, including a statement of reasons, passed by the Regional Court in Lublin, IX Commercial Division, rejecting the claim of the former member of the Supervisory Board of Lubelski Węgiel Bogdanka S.A. elected by the employees against the Company, for declaring the invalidity of Resolution No. 32 of the Annual General Shareholders Meeting of 10 May 2011 regarding amendments to the Articles of Association.

The Company announced the bringing of the abovementioned claim in Current Report No. 24/2011 of 5 August 2011.

The ruling in question is final and valid.

Legal basis for submitting the report: Article 38.1.10 of the Regulation of the Minister of Finance on the Stock Exchange.