

Current Report No. 23/2013

Date of preparation: 27 June 2013

Adjournment of LW BOGDANKA S.A. Annual General Shareholders Meeting of 27 June 2013

Legal Basis: Art. 56.1.2 of the Act on Public Offering – current and periodic information

Content:

The Management Board of Lubelski Węgiel BOGDANKA S.A. with registered office in Bogdanka (the “Company”) hereby announces that the Annual General Shareholders Meeting which commenced at 11:00 am on 27 June 2013 adopted a resolution stating that the Meeting has been adjourned and is to reconvene on 4 July 2013 at 11:00 am in the Company's registered office in Bogdanka.

Items of the adopted agenda (from item 10, i.e. “*Adopting a resolution on the issue of series A subscription warrants with the exclusion of a pre-emptive right, conditional increase in the Company's share capital with the exclusion of a pre-emptive right, consent to carry out the Management Options Scheme at the Company in 2013-2018*” to item 13, i.e. “*Closing the General Meeting*”), which were not addressed today, will be considered upon resumption of the Annual General Shareholders Meeting.

Specific Legal Basis: Article 38.1.6 of the Regulation of the Minister of Finance on the Stock Exchange