

Current Report No. 34/2015

Date of preparation: 28 October 2015

Subject: Resignation by a Member of the Supervisory Board

General legal basis: Article 56.1.2 of the Act on Public Offering – current and periodic information

Content:

The Management Board of Lubelski Węgiel BOGDANKA S.A. with registered office in Bogdanka (Company) hereby announces that on 28 October 2015 it obtained a statement made by Mr Raimondo Eggink regarding his resignation from the position of the Company's Supervisory Board Member, effective immediately.

The reason for the resignation is the requirement to comply with the restriction specified in Article 4.1 of the Act on Paying Remuneration to the Managers of Certain Legal Entities, in the context of the acquisition of the majority of shares in LW Bogdanka S.A. by ENEA S.A., which is a company referred to in Article 1.5 of the above Act.

Legal basis for submitting the report: Article 5.1.21 of the Regulation of the Minister of Finance on the Stock Exchange