

Current Report No. 1/2015

Date of preparation: 7 January 2015

Subject: Dates of the periodic reports in the financial year 2015 along with the statement concerning the intention of regular submission of consolidated quarterly reports

General legal basis: Article 56.1.2 of the Act on Public Offering – current and periodic information.

Content:

The Management Board of Lubelski Węgiel BOGDANKA S.A. (Company) hereby announces the dates of publication of periodic reports in the financial year 2015 and makes a statement on the intention to submit consolidated quarterly reports including quarterly financial information, referred to in Article 83.1 of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities and the conditions for deeming equally important the information required by provisions of law of a country which is not a Member State, Dz.U. No. 33, item 259 (the Regulation).

1. Periodic Reports for 2014:

Separate and consolidated annual report for 2014 - **12 March 2015**

Further, the Company hereby announces that under Article 102.1 of the Regulation it will not publish a quarterly report for the last quarter of 2014.

2. Periodic Reports for 2015:

Consolidated quarterly reports:

- a) – for the first quarter of 2015 - **30 April 2015**
– for the third quarter of 2015 - **29 October 2015**

Further, the Company hereby announces that under Article 101.2 of the Regulation it will not publish a consolidated quarterly report for the second quarter of 2015.

- b) **Consolidated semi-annual report for the first half of 2015** - **20 August 2015**
- presentation of a consolidated semi-annual report along with abridged semi-annual financial statements and abridged additional information under Article 83.3 of the Regulation.

All periodic reports shall be available on the Company's Investor Relations website (www.ri.lw.com.pl).

Legal basis:

Article 83.1 of the Regulation of the Minister of Finance on the Stock Exchange
Article 103.1 of the Regulation of the Minister of Finance on the Stock Exchange