

Current Report 35/2015

Date of preparation: 30 October 2015

Subject: Information on transactions on shares of Lubelski Węgiel Bogdanka S.A.

General legal basis: Article 160.4 of the Act on Trading in Financial Instruments – information on transactions by persons with access to confidential information

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. (Company) hereby announces that on 29 October 2015 it received a notification under Article 160 of the Act on Trading in Financial Instruments of 29 July 2005 from Mrs Urszula Piątek, the commercial proxy of Lubelski Węgiel Bogdanka S.A..

The notification concerns Mrs Urszula Piątek's sale of 753 shares of Lubelski Węgiel Bogdanka S.A. on 26 October 2015, at a price of PLN 67,39 per share.

The sale transaction was effected in response to the Tender Offer to ENEA S.A.

Legal basis for submitting the report: Article 160.4 of the Act on Trading in Financial Instruments – information on transactions by persons with access to confidential information