

Current Report No. 39/2015

Date of preparation: 30 October 2015

Subject: Acquisition of shares by Enea S.A. under tender offer and notification of the relationship of control

General legal basis: Article 70.1 of the Act on Public Offering – acquisition or disposal of a significant block of shares.

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. (Company) hereby wishes to inform you that on 30 October 2015 it received a notification from Enea S.A. of the acquisition of shares under the tender offer of 14 September 2015 and a notification of the relationship of control.

Under the tender offer announced on 14 September 2015 for the shares in Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka, on 29 October 2015 Enea S.A. acquired 21,962,189 shares in the Company, which represent 21,962,189 votes at the General Shareholders Meeting of the Company, i.e. 64.57% of votes at the General Shareholders Meeting of the Company, and on that day exceeded 50% of the total number of votes at the General Shareholders Meeting of the Company.

Enea S.A. together with its subsidiary, i.e. Enea Wytwarzanie sp. z o.o. with registered office in Świerże Górne, holds a total of 22,448,834 shares in the Company, which represent 22,448,834 votes at the General Shareholders Meeting of the Company, i.e. 66% of the total number of votes at the General Shareholders Meeting of the Company.

Therefore, a relationship of control has been created between Enea S.A. and the Company.

Appendices:

1. Notification by Enea S.A. on acquisition of shares under the tender offer of 14 September 2015.
2. Notification by Enea S.A. of the relationship of control.

Legal basis: Article 70.1 of the Act on Public Offering – acquisition or disposal of a significant block of shares.