

Poznań, 29 October 2015

ENEA S.A.

ul. Górecka 1
60-201 Poznań

Z/2015/10/03

Lubelski Węgiel Bogdanka S.A.

Bogdanka

21-013 Puchaczów

Acting on behalf of ENEA S.A. with registered office in Poznań, entered in the Register of Entrepreneurs of the National Court Register kept by the District Court in Poznań, XIV Commercial Division of the National Court Register, KRS No. 0000012483, Tax Reg. No. (NIP): 7770020640, Industry ID No. (REGON): 630139960 (**Shareholder**), under Article 69.1.1 and Article 77.7 of the Act on Public Offering and Conditions for the Introduction of Financial Instruments into an Organised Trading System as well as on Public Companies of 29 July 2005 (consolidated text, Dz. U. [*Journal of Laws*] of 2013, 1382, as amended) (**Act on Public Offering**), we hereby inform you as follows:

1. under the tender offer announced on 14 September 2015 for the shares in Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka (**Company**), on 29 October 2015 the Shareholder acquired 21,962,189 shares in the Company, which represent 21,962,189 votes at the General Shareholders Meeting of the Company, i.e. 64.57% of votes at the General Shareholders Meeting of the Company, and on that day exceeded 50% of the total number of votes at the General Shareholders Meeting of the Company;
2. prior to the acquisition of shares in the Company specified in par. 1, the Shareholder did not directly hold any shares in the Company;
3. subsidiary of the Shareholder, i.e. Enea Wytwarzanie Sp. z o.o. with registered office in Świerże Górne, holds 486,645 shares in the Company. No other subsidiary of the Shareholder holds shares in the Company;
4. the Shareholder together with its subsidiary, i.e. Enea Wytwarzanie sp. z o.o. with registered office in Świerże Górne, holds a total of 22,448,834 shares in the Company, which represent 22,448,834 votes at the General Shareholders Meeting of the Company, i.e. 66% of the total number of votes at the General Shareholders Meeting of the Company;
5. within the timeframe of the next 12 months, the Shareholder does not exclude the possibility of increasing the number of shares held in the Company, depending on the market situation and financial possibilities of the Shareholder. Any possible increase in the number of shares held in the Company may be aimed at strengthening the Shareholder's position as the majority shareholder of the Company;
6. the Shareholder has no entities referred to in Article 87.1.3.c of the Act on Public Offering.

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Enea Spółka Akcyjna
Vice-President of the Management Board for
Corporate Matters
Paweł Orlof
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Enea Spółka Akcyjna
Vice-President of the Management Board for
Financial Matters
Dalida Gepfert
[handwritten signature]