

Poznań, 29 October 2015

ENEA S.A.

ul. Górecka 1
60-201 Poznań

Z/2015/10/02

Lubelski Węgiel Bogdanka S.A.

Bogdanka
21-013 Puchaczów

**NOTIFICATION
OF THE RELATIONSHIP OF CONTROL**

Dear Sir/Madam,

Acting on behalf of ENEA S.A. with registered office in Poznań, entered in the Register of Entrepreneurs of the National Court Register kept by the District Court in Poznań – Nowe Miasto i Wilda in Poznań, VIII Commercial Division of the National Court Register, KRS No. 0000012483, Tax Reg. No. (NIP): 7770020640, Industry Id. No. (REGON): 630139960 (**ENEA**), we hereby wish to inform you that on 29 October 2015, under the tender offer announced on 14 September 2015 for the shares in Lubelski Węgiel Bogdanka S.A. (**Company**), ENEA acquired 21,962,189 shares in the Company, which represent 21,962,189 votes at the General Shareholders Meeting of the Company, i.e. 64.57% of votes at the General Shareholders Meeting of the Company.

As a result of the event described above, ENEA together with its subsidiary, i.e. Enea Wytwarzanie sp. z o.o. with registered office in Świerże Górne, holds a total of 22,448,834 shares in the Company, which represent 22,448,834 votes at the General Shareholders Meeting of the Company, i.e. 66% of the total number of votes at the General Shareholders Meeting of the Company.

Therefore, under Article 6.1 of the Code of Commercial Companies in conjunction with Article 4.1.4.a) of the Code of Commercial Companies, ENEA, as the parent, hereby notifies the Company that the **relationship of control has been created between ENEA and the Company**.

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Enea Spółka Akcyjna
Vice-President of the Management Board for
Corporate Matters
Paweł Orłof]
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[stamp:
Enea Spółka Akcyjna
Vice-President of the Management Board for
Financial Matters
Dalida Gepfert]
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