

Current Report No. 49/2015

Date of preparation: 25 November 2015

Subject: Supplement to Current Report No. 44/2015 - Appointment of the Supervisory Board of Lubelski Węgiel Bogdanka S.A.

General legal basis: Article 56.1.2 of the Act on Public Offering – current and periodic information

Content:

The Management Board of Lubelski Węgiel BOGDANKA S.A. with registered office in Bogdanka (the "Company"), as a supplement to Current Report No. 44/2015 of 16 November 2015, hereby informs you that according to statements submitted today to the Company, the following members of the Company's Supervisory Board, appointed on 16 November 2015, i.e.:

- Ms Dalida Gepfert,
- Ms Magdalena Kaczmarek,
- Mr Bartosz Krysta,
- Mr Krzysztof Matan,
- Mr Paweł Orlof,

are not involved in any activity competing with the Company. They are not shareholders in any partnership competing with the Company, they do not hold positions in corporate bodies of any company competing with the Company, and they are not members of corporate bodies of any legal persons competing with the Company. They are not entered into the Register of Insolvent Debtors maintained under the Act on the National Court Register of 20 August 1997 (Dz. U. of 1997, No. 121, item 769).

Legal basis for submitting the report: Legal basis: Article 5.1.22 and Article 28 of the Regulation of the Minister of Finance on the Stock Exchange