

Warsaw, 3 November 2015

Lubelski Węgiel „Bogdanka” Spółka Akcyjna

Bogdanka

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SKW/SP/2155/1115/W

Pursuant to the obligation under Article 69.1 and Article 4 of the Act on Public Offering and Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies of 29 July 2005 (Dz.U. of 2013 item 1382, consolidated text) we hereby announce that in response to the tender offer published by ENEA S.A as a result of the sale transaction of Lubelski Węgiel Bogdanka S.A. (the “Company”) with registered office in Bogdanka, concluded on 26 October 2015, Aviva Otwarty Fundusz Emerytalny Aviva BZ WBK (“Aviva OFE”) decreased the share in the total number of votes in the Company to the level below 5%.

Before the settlement of the above mentioned response to the tender offer, as of 29 October 2015, Aviva OFE had held 5,578,466 shares in the Company, representing 16.40% of the Company’s share capital (issued shares) and conferring the right to 5,578,466 votes at the General Shareholders Meeting, which accounted for 16.40% of the total number of votes.

Following the settlement of the above mentioned response to the tender offer, as of 30 October 2015, Aviva OFE held 1,383,396 shares in the Company, representing 4.07% of the Company’s share capital (issued shares) and conferring the right to 1,383,396 votes at the General Shareholders Meeting, which accounted for 4.07% of the total number of votes.

Sebastian Pluta

Specialist for Internal Supervision

(Phone Aviva OFE: (22) 557 44 85)

Attn:

Polish Financial Supervision Authority