

Current Report No. 2/2013

Date of preparation: 10 January 2013

Subject: Information about an appeal filed by a former member of the Company's Supervisory Board elected by the employees against the judgement dismissing the member's claim to declare the resolution of the Annual General Shareholders Meeting invalid.

General legal basis: Art. 56.1.2 of the Act on Public Offering – current and periodic information

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. (the Company) hereby announces that on 9 January 2013 it was informed that a former member of the Supervisory Board of Lubelski Węgiel Bogdanka S.A. elected by the employees had filed an appeal with the Appellate Court in Lublin, 1st Civil Division, against the judgement dismissing the member's claim to declare invalid Resolution No. 32 of the Annual General Shareholders Meeting of 10 May 2011 concerning amendments to the Articles of Association. The information concerning the judgement was published in Current Report No. 54/2012 of 7 December 2012, amended on 10 January 2013.

Legal Basis: Article 38.1.10 of the Regulation of the Minister of Finance on the Stock Exchange